

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the Issuer: Quality Foils (India) Limited

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|----|---|--|
| 1. | Type of issue (IPO/ FPO) | SME IPO |
| 2. | Issue size (Rs. Lakh) | Rs. 452.40 Lakh |
| 3. | Grade of issue alongwith name of the rating agency | Not Applicable as IPO on SME Platform of NSE |
| 4. | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 346.51 times |
| 5. | QIB holding (as a % of total outstanding capital) as disclosed to stock exchange. | |
| | (i) allotment in the issue | Nil |
| | (ii) at the end of the 1st Quarter immediately after the listing of the issue | Nil |
| | (iii) at the end of 1st FY | Nil |
| | (iv) at the end of 2nd FY | Nil |
| | (v) at the end of 3rd FY | Nil |

6. **Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)**
(Rs. in Lakhs)

Parameters	September 30, 2022	FY22	FY21	FY20
Income from operations	10,445.27	17,978.58	12,398.37	15,146.59
Net Profit for the period	205.99	161.88	95.86	107.87
Paid-up equity share capital	140.00	140.00	140.00	140.00
Reserves excluding revaluation reserves	2,097.26	1,891.27	1,729.39	1,633.53

7. **Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)**
- | | |
|----------------------------|---|
| (i) at the end of 1st FY | Not Ascertainable as the Company got Listed on March 24, 2023 |
| (ii) at the end of 2nd FY | Not Applicable |
| (iii) at the end of 3rd FY | Not Applicable |

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8. **Change, if any, in directors of issuer from the disclosures in the offer document**
(i) at the end of 1st FY No Change
(ii) at the end of 2nd FY Yashvir Singh, Executive Director has resigned w.e.f. July 20, 2023 and Mohan Lal has joined the board as a Executive Director w.e.f. September 12, 2023
(iii) at the end of 3rd FY Not Available
9. **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange) as disclosed in the offer document** Partially Completed
Actual implementation Partially Completed
Reasons for delay in implementation, if any N.A.
10. **Status of utilization of issue proceeds (as submitted to stock exchange)**
(i) as disclosed in the offer document 452.40 Lakhs
(ii) Actual utilization 40.00 Lakhs
(iii) Reasons for deviation, if any Not Available
11. **Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)**
(i) Comments on use of funds Not Applicable
(ii) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable
12. **Price- related data**
Issue price (Rs): 60 per equity share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	97.70	112.2	90.05	87.95	102.00	80.40	-	-	-	-	-	-

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Index (of the Designated Stock Exchange):	16945.05	18255.8	18771.25	17359.75	18812.50	15293.50	-	-	-	-	-	-
Sectoral Index (NSE SME IPO Index)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (as on September 30, 2022)	14.71	4.63	NA	NA
	Peer Group*	NA	NA	NA	NA
P/E	Issuer September 30, 2022 (Post Split & Bonus)	4.08	19.00	NA	NA
	Peer Group*	NA	NA	NA	NA
RoNW	Issuer (as on September 30, 2022)	9.21	11.64%	NA	NA
	Peer Group*	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer (as on September 30, 2022)	106.54	95.99	NA	NA
	Peer Group*	NA	NA	NA	NA

* There are no listed companies in India that engage in a business similar to that of our Company.

14. **Any other material information**

- i. Quality Foils (India) Limited has informed the Exchange about statement of deviation(s) or variation(s) under Reg. 32 on May 14, 2023.
- ii. Quality Foils (India) Limited has submitted to the Exchange, the financial results for the period ended March 31, 2023 on May 23, 2023.
- iii. Quality Foils (India) Limited has informed the Exchange about related Party Transactions on May 23, 2023.
- iv. Quality Foils (India) Limited has informed the Exchange regarding Notice of Annual General Meeting to be held on August 10, 2023 on July 13, 2023.
- v. Quality Foils (India) Limited has informed the Exchange regarding Resignation of Mr Yashvir Singh as Executive Director of the company w.e.f. July 20, 2023 on July 20, 2023.
- vi. Quality Foils (India) Limited has informed the Exchange regarding Appointment of Mr Mohan Lal as Executive Director of the company w.e.f. September 12, 2023 on September 12, 2023

Note: For further updates and information, please refer stock exchange websites i.e. www.nseindia.com