

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

### A. For Equity Issues

*Name of the Issuer: De Neers Tools Limited*

- |    |  |  |
|----|--|--|
| 1. | <b>Type of issue (IPO/ FPO)</b>  | SME IPO                                      |
| 2. | <b>Issue size (Rs Lakh)</b>  | Rs. 2299.16 Lakh                             |
| 3. | <b>Grade of issue alongwith name of the rating agency</b>  | Not Applicable as IPO on SME Platform of NSE |
| 4. | <b>Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.</b> | 15.06 times                                  |
| 5. | <b>QIB holding (as a % of total outstanding capital) as disclosed to stock exchange.</b>                                   |  |
|    | <i>(i) allotment in the issue</i>  | Nil  |
|    | <i>(ii) at the end of the 1st Quarter immediately after the listing of the issue</i>                                       | Nil  |
|    | <i>(iii) at the end of 1st FY</i>  | Nil  |
|    | <i>(iv) at the end of 2nd FY</i>   | Nil  |
|    | <i>(v) at the end of 3rd FY</i>  | Nil  |
| 6. | <b>Financials of the issuer (as per the annual consolidated financial results submitted to stock exchange)</b>             |  |

*(Rs. in Lakhs)*

<i>Parameters</i>	<i>For the period ended October 31, 2022</i>	<i>FY22</i>	<i>FY21</i>	<i>FY20</i>
Income from operations	5602.27	7898.72	6211.77	7349.60
Net Profit for the period	386.98	504.43	54.14	55.57
Paid-up equity share capital	2633.00	1728.00	3.00	3.00
Reserves excluding revaluation reserves	411.13	654.27	317.42	712.87

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|----|---|--|
| 7. | <b>Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b> |  |
|    | <i>(i) at the end of 1st FY</i>   | Not Ascertainable as the Company got listed on May |



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<i>Index (of the Designated Stock Exchange):</i>	18315.1	18563.4	19632.55	-	-	-	-	-	-	-	-	-
<i>Sectoral Index (NSE SME IPO Index)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer (as on October 31, 2022)	6.11	NA	NA	NA
	Peer Group	NA	NA	NA	NA
<b>P/E</b>	Issuer (Based on un-annualized EPS of October 31, 2022)	16.53	NA	NA	NA
	Peer Group*	0.05	NA	NA	NA
<b>RoNW</b>	Issuer (as on October 31, 2022)	12.71%	NA	NA	NA
	Peer Group	NA	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer (as on October 31, 2022)	48.09	NA	NA	NA
	Peer Group	NA	NA	NA	NA

\*As per the audited financials of Taparia Tools Limited for period ended March 31, 2021 and March 31, 2022 the revenue from manufactured products is less than one-fourth of the total revenue. Hence, Taparia Tools is the nearest and the only listed peer. However, corresponding financial date is not available as Taparia Tools does not publish its financial date for the corresponding period i.e. as on October 31, 2023

14. **Any other material information**

- i. De Neers Tools Limited has informed the Exchange regarding Board meeting held on May 16, 2023 for change of CS on May 17, 2023.
- ii. De Neers Tools Limited has informed the Exchange about Change in Directors/ Key Managerial Personnel/ Auditor/ Compliance Officer/ Share Transfer Agent on May 26, 2023.
- iii. De Neers Tools Limited has informed the Exchange about related Party Transactions on June 09, 2023. De Neers Tools Limited has informed the Exchange regarding Board meeting held on September 04, 2023 for considering approval of AGM Notice, Scrutinizer Appointment, Record Date & Book Closure Date etc. on September 04, 2023.
- iv. De Neers Tools Limited has informed the Exchange about Notice of Shareholders Meeting for Annual General Meeting to be held on 26-Sep-2023 on September 08, 2023.

**Note: For further updates and information, please refer stock exchange websites i.e. [www.nseindia.com](http://www.nseindia.com)**